

**BINH DINH MINERALS JOINT
STOCK COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

No: 30/CBTT-BMC

Gia Lai, October 16, 2026

INFORMATION DISCLOSURE

To: - The State Securities Commission;
- Hochiminh Stock Exchange.

1- Name of company: Binh Dinh Minerals Joint Stock Company.

- Stock code: BMC

- Address: No. 11 Ha Huy Tap Street, Quy Nhon Ward, Gia Lai Province, Vietnam.

- Telephone: 0256.2240.025

Fax: 056-3822497

- E-mail: bimico@bimico.vn

- Website: www.bimico.vn

2. Content of disclosed information:

Binh Dinh Mineral Joint Stock Company released its financial report for Q3 of 2026.

3. This information was announced on the Company's website on October 16, 2026 at the link:
www.bimico.vn

4. We hereby commit that the information published above is true and take full responsibility before the law for the content of the published information./.

Attached documents:

Q3 2026 Financial Report..

**ORGANIZATION REPRESENTATIVE/
PERSON AUTHORIZED TO DISCLOSE
INFORMATION**

(Signature, full name, position, company seal)

Người ký: CÔNG TY CỔ
PHẦN KHOÁNG SẢN
BÌNH ĐỊNH

Thời gian ký: 16.10.2026
14:25:50 +07:00



TỔNG GIÁM ĐỐC

Trần Hồ Quý Nguyễn

BINH DINH MINERALS JOINT STOCK COMPANY
Address: No. 11 Ha Huy Tap, Quy Nhon Ward, Gia Lai Province

FINANCIAL STATEMENTS
The Quarter 3 - 2026

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STATEMENT OF FINANCIAL POSITION

As at September 30, 2026

Unit: VND

Items	Code	Note	End of quarter	Beginning of year
A- CURRENT ASSETS	100		207.067.190.512	200.016.309.314
I. Cash and cash equivalents	110	V.1	57.465.967.288	34.993.052.853
1. Cash	111		47.465.967.288	24.993.052.853
2. Cash equivalents	112		10.000.000.000	10.000.000.000
II. Short-term financial investments	120		25.753.499.999	25.212.493.150
1. Trading securities	121			
2. Provision for diminution in value of trading securities (*)	122			
3. Held-to-maturity investments	123	V.2	25.753.499.999	25.212.493.150
III. Short-term receivables	130		4.575.388.889	3.731.285.640
1. Short-term trade receivables	131	V.3	3.769.000.000	2.587.500.000
2. Short-term advances to suppliers	132	V.4	783.000.000	769.710.000
3. Short-term intra-company receivables	133			
4. Receivables according to the progress of construction contracts	134			
5. Other short-term receivables	135	V.5a	23.388.889	374.075.640
6. Provision for short-term doubtful debts (*)	136			
7. Shortage of assets awaiting resolution	137			
IV. Inventories	140		98.389.211.379	114.329.212.736
1. Inventories	141	V.6	98.389.211.379	114.329.212.736
2. Provision for decline in value of inventories (*)	142			
V. Other current assets	160		20.883.122.957	21.750.264.935
1. Short-term prepaid expenses	161	V.7	12.250.000	
2. Deductible value added tax	162	V.7	17.255.401.210	19.619.917.136
3. Taxes and other receivables from the State	163	V.7	3.615.471.747	2.130.347.799
4. Government bond repurchase transactions	164			
5. Other current assets	165			
B- NON-CURRENT ASSETS	200		35.265.812.982	42.058.941.350
I. Long-term receivables	210		6.616.423.500	7.928.423.500
1. Long-term trade receivables	211			
2. Long-term advances to suppliers	212			
3. Working capital provided to dependent units	213			
4. Long-term intra-company receivables	214			
5. Other long-term receivables	215	V.5b	6.616.423.500	7.928.423.500
6. Provision for long-term doubtful debts (*)	216			
II. Fixed assets	220		18.584.554.968	22.610.955.675
1. Tangible fixed assets	221	V.9.1	18.584.554.968	22.610.955.675
- Cost	222		228.502.590.510	228.502.590.510
- Accumulated depreciation (*)	223		(209.918.035.542)	(205.891.634.835)
2. Finance lease fixed assets	224			
- Cost	225			
- Accumulated depreciation (*)	226			
3. Intangible fixed assets	227	V.9.2		
- Cost	228		32.950.000	32.950.000
- Accumulated depreciation (*)	229		(32.950.000)	(32.950.000)

IV. Investment properties	240			
- Cost	241			
- Accumulated depreciation (*)	242			
V. Long-term assets in progress	250			
1. Long-term work in progress	251			
2. Construction in progress	252			
VI. Long-term financial investments	260			
1. Investments in subsidiaries	261			
2. Investments in joint ventures and associates	262			
3. Equity investments in other entities	263			
4. Provision for impairment of long-term investments in other entities (*)	264			
5. Long-term held-to-maturity investments	265			
6. Provision for long-term held-to-maturity investments (*)	266			
VII. Other non-current assets	270		10.064.834.514	11.519.562.175
1. Long-term prepaid expenses	271	V.10	10.064.834.514	11.519.562.175
2. Deferred income tax assets	272			
3. Long-term equipment, supplies and spare parts	273			
4. Other non-current assets	274			
TOTAL ASSETS (280 = 100+200)	280		242.333.003.494	242.075.250.664
LIABILITIES AND OWNERS' EQUITY				
C- LIABILITIES	300		22.660.739.460	14.169.913.147
I. Current liabilities	310		22.660.739.460	14.169.913.147
1. Short-term trade payables	311	V.12	168.458.700	
2. Short-term advances from customers	312	V.13	507.950.000	271.188.000
3. Dividends and profits payable	313	V.14	8.067.191.000	11.981.500
4. Taxes and amounts payable to the State	314	V.11	39.840.000	
5. Payables to employees	315	V.15	4.156.967.073	5.211.625.070
6. Short-term accrued expenses	316	V.16	3.515.780.868	5.195.790.424
7. Short-term intra-company payables	317			
8. Payables according to the progress of construction contracts (short-term)	318			
9. Short-term unearned revenue	319			
10. Other short-term payables	320	V.18	2.706.469.507	2.324.203.962
11. Short-term borrowings and finance lease liabilities	321			
12. Short-term provisions	322			
13. Bonus, welfare and executive board funds	323	V.29	3.498.082.312	1.155.124.191
14. Price stabilization fund	324			
15. Government bond repurchase transactions	325			
II. Non-current liabilities	330			
1. Long-term trade payables	331			
2. Long-term advances from customers	332			
3. Long-term taxes and amounts payable to the State	333			
4. Long-term accrued expenses	334			
5. Intra-company payables for operating capital	335			
6. Long-term intra-company payables	336			
7. Long-term unearned revenue	337			
8. Other long-term payables	338			
9. Long-term borrowings and finance lease liabilities	339			
10. Convertible bonds	340			
11. Preference shares	341			
12. Deferred income tax liabilities	342			
13. Long-term provisions	343			
14. Science and technology development fund	344			

D- OWNERS' EQUITY	400		219.672.264.034	227.905.337.517
1. Owners' contributed capital	411	V.20	219.672.264.034	227.905.337.517
- Ordinary shares with voting rights	411a		123.926.300.000	123.926.300.000
- Preference shares	411b			
2. Share premium	412		19.391.000.000	19.391.000.000
3. Bond conversion options	413			
4. Other owners' capital	414			
5. Treasury shares (*)	415			
6. Asset revaluation differences	416			
7. Foreign exchange differences	417			
8. Investment and development fund	418		73.071.201.536	73.071.201.536
9. Other funds belonging to owners' equity	419			
10. Undistributed profit after tax	420		3.283.762.498	11.516.835.981
- Undistributed PAT accumulated to the end of the previous period	420a			
- Undistributed PAT of the current period	420b		3.283.762.498	11.516.835.981
TOTAL LIABILITIES AND OWNERS' EQUITY (440 = 300+400)	440		242.333.003.494	242.075.250.664

PREPARED BY

CHIEF ACCOUNTANT

Gia Lai, October 16, 2026

GENERAL DIRECTOR



Pham Thi Ngoc Hanh



Huynh Ngoc Bich



Trần Ho Toai Nguyen



STATEMENT OF PROFIT OR LOSS
Quarter III of 2026

Unit: VND

ITEMS	Code	Note	Quarter III		Year-to-date	
			Current year	Previous year	Current year	Previous year
1	2	3	4	5	6	7
1. Revenue from sales of goods and rendering of services	01	VI.1	27.911.269.993	39.602.162.013	73.055.324.278	90.199.522.804
2. Revenue deductions	02	VI.2	-	-	-	-
3. Net revenue from sales of goods and rendering of services (10 = 01-02)	10		27.911.269.993	39.602.162.013	73.055.324.278	90.199.522.804
4. Cost of goods sold	11	VI.3	23.571.778.464	30.377.268.313	60.355.982.515	69.833.865.162
5. Gross profit from sales of goods and rendering of services (20 = 10-11)	20		4.339.491.529	9.224.893.700	12.699.341.763	20.365.657.642
7. Financial income	22	VI.4	122.272.393	131.812.528	918.386.136	1.828.226.792
8. Financial expenses	23	VI.5	62.533.309	-	116.368.209	10.838.174
- In which: Interest expenses	24		-	-	-	-
9. Selling expenses	25		992.435.172	951.728.629	3.046.966.956	3.112.976.424
10. General and administrative expenses	26		2.137.911.305	2.991.059.758	6.501.950.249	7.793.452.719
11. Net operating profit [30 = 20 + 21+ 22 - (23 + 25 + 26)]	30		1.268.884.136	5.413.917.841	3.952.442.485	11.276.617.117
12. Other income	31	VI.6	555.354.545	-	852.654.545	-
13. Other expenses	32		427.623.000	-	658.434.000	-
14. Other profit (40 = 31-32)	40		127.731.545	-	194.220.545	-
15. Total accounting profit before tax (50 = 30+40)	50		1.396.615.681	5.413.917.841	4.146.663.030	11.276.617.117
16. Current corporate income tax expense	51	VI.9	288.157.931	1.151.855.390	862.900.532	2.342.396.278
17. Deferred corporate income tax expense	52					
18. Profit after corporate income tax (60 = 50-51-52)	60		1.108.457.750	4.262.062.451	3.283.762.498	8.934.220.839
19. Basic earnings per share (*)	70		89	344	265	721

PREPARED BY

CHIEF ACCOUNTANT

Gia Lai, October 16, 2026

GENERAL DIRECTOR



Pham Thi Ngoc Hanh



Huynh Ngoc Bich



Trần Ho Toai Nguyen

STATEMENT OF CASH FLOWS

(Indirect method)

Quarter III of 2026

Unit: VND

ITEMS	Code	Note	Accumulated year-to-date	
			Current year	Previous year
1	2	3	4	5
I. Cash flows from operating activities				
1. Profit before tax	01		4.146.663.030	11.276.617.117
2. Adjustments for				
- Depreciation of fixed assets and investment properties	02		4.026.400.707	4.422.654.009
- Provisions	03			
- (Gain)/loss on exchange differences from revaluation of monetary items denominated in foreign currencies	04		22.265.657	(419.096.323)
- (Gain)/loss from investing activities	05		(711.099.610)	(743.019.808)
- Interest expenses	06			
- Other adjustments	07			
3. Operating profit before changes in working capital	08		7.484.229.784	14.537.154.995
- (Increase)/decrease in receivables	09		766.657.538	5.184.214.601
- (Increase)/decrease in inventories	10		15.940.001.357	(18.726.601.110)
- (Increase)/decrease in payables (excluding interest payable and CIT payable)	11		(1.056.449.609)	145.646.322
- (Increase)/decrease in prepaid expenses	12		1.442.477.661	1.103.928.166
- (Increase)/decrease in trading securities	13			
- Interest paid	14			
- Corporate income tax paid	15		(2.464.322.550)	(3.332.740.501)
- Other receipts from operating activities	16			
- Other payments for operating activities	17			
Net cash flows from operating activities	20		22.112.594.181	(1.088.397.527)
II. Cash flows from investing activities				
1. Purchase and construction of fixed assets and other long-term assets	21			(3.600.000.000)
2. Proceeds from disposal and sale of fixed assets and other long-term assets	22			
3. Loans granted and purchases of debt instruments of other entities	23			
4. Collection of loans and resale of debt instruments of other entities	24			
5. Equity investments in other entities	25		(541.006.849)	
6. Proceeds from recovery of equity investments in other entities	26			
7. Interest received, dividends and profits distributed	27		923.592.760	10.691.041
Net cash flows from investing activities	30		382.585.911	(3.589.308.959)
III. Cash flows from financing activities				
1. Proceeds from issuance of shares and owners' capital contributions	31			
2. Repayment of capital contributions to owners and repurchase of issued shares	32			
3. Proceeds from borrowings	33			
4. Repayment of loan principal	34			
5. Repayment of finance lease principal	35			
6. Dividends and profits paid to owners	36			(16.110.419.000)
Net cash flows from financing activities	40		-	(16.110.419.000)
Net cash flows during the period (50 = 20+30+40)	50		22.495.180.092	(20.788.125.486)

1	2	3	4	5
Cash and cash equivalents at the beginning of the period	60		34.993.052.853	45.356.517.032
Effect of exchange rate fluctuations on translation of foreign currencies	61		(22.265.657)	419.096.323
Cash and cash equivalents at the end of the period (70 = 50+60+61)	70	V.5.1	57.465.967.288	24.987.487.869

Gia Lai, October 16, 2026

PREPARED BY

CHIEF ACCOUNTANT

GENERAL DIRECTOR



Pham Thi Ngoc Hanh



Huynh Ngoc Bich



Trần Ho Toai Nguyen

SELECTED EXPLANATORY NOTES TO THE FINANCIAL STATEMENTS

QUARTER III OF 2026

I. Corporate information

1. Form of capital ownership

Binh Dinh Minerals Joint Stock Company was established under Business Registration Certificate No. 35 003 000009 dated January 08, 2001, as amended for the 11th time on July 07, 2024, issued by the Department of Planning and Investment of Binh Dinh Province.

The Company's charter capital under the Business Registration Certificate is VND 123,926,300,000.

The Company's contributed capital as at September 30, 2026 was VND 123,926,300,000.

The Company's head office is located at No. 11 Ha Huy Tap Street - Quy Nhon Ward - Gia Lai Province

2. Business sector

Industrial production. Mining, processing and trading of minerals

3. Business lines:

Mining and processing of minerals from titanium placer ores and other ores and minerals.

Support activities for mineral mining. Technical testing and analysis of mineral ores. Trading of materials, machinery and equipment for the mining and processing of mineral ores.

4. Normal operating cycle:

II. Accounting period and accounting policies applied by the Company

1. Accounting period and accounting currency

The Company's fiscal year begins on January 01 and ends on December 31 each year.

The currency used in accounting records is Vietnam Dong (VND)

III. Accounting standards and accounting regime applied

1. Accounting regime applied:

The Company applies the Corporate Accounting Regime issued under Circular No. 99/2025/TT-BTC dated October 27, 2025 of the Ministry of Finance and other supplementary guiding circulars.

2. Statement of compliance with Accounting Standards and Accounting Regime

The Company has applied the Vietnamese Accounting Standards and the guiding documents issued by the State. The financial statements are prepared and presented in accordance with the standards, the circulars guiding their implementation and the prevailing Accounting Regime.

3. Applied form of accounting

The Company applies the General Journal form of accounting books

V- SUPPLEMENTARY INFORMATION FOR ITEMS PRESENTED IN THE STATEMENT OF FINANCIAL POSITION AND THE STATEMENT OF PROFIT OR LOSS

Unit: VND

1- CASH AND CASH EQUIVALENTS

	<u>End of quarter</u>	<u>Beginning of year</u>
1.1- Cash	47.465.967.288	24.993.052.853
a. Cash on hand	230.790.565	214.123.670
b. Cash in banks	47.235.176.723	24.778.929.183
+ VND deposits at Bank for Investment and Development of Vietnam - Binh Dinh Branch	419.043.364	1.984.539.510
+ VND deposits at Vietcombank - Binh Dinh Branch	16.948.123.347	6.298.894.279
+ VND deposits in electronic toll collection account (VETC 77A-27726)	1.143.587	3.384.588
+ VND deposits in electronic toll collection account EPASS	2.108.250	3.774.750
+ USD deposits at Bank for Investment and Development of Vietnam - Binh Dinh Branch	22.260.808.061	8.901.313.021
+ USD deposits at Vietcombank - Binh Dinh Branch	7.603.950.114	7.587.023.035
Total	47.465.967.288	24.993.052.853

1.2- Cash equivalents

	10.000.000.000	10.000.000.000
+ VND 3-month term deposits at Bank for Investment and Development of Vietnam	5.000.000.000	10.000.000.000
+ VND 3-month term deposits at Vietcombank	5.000.000.000	

	<u>End of quarter</u>		<u>Beginning of year</u>	
	<u>Cost</u>	<u>Recoverable amount</u>	<u>Cost</u>	<u>Recoverable amount</u>
2- Short-term financial investments				
+ Held-to-maturity investments:	25.753.499.999	25.753.499.999	25.212.493.150	25.212.493.150
- Term deposits at BIDV - Binh Dinh Branch	20.579.410.959	20.579.410.959	20.179.506.849	20.179.506.849
- Term deposits at Vietcombank - Binh Dinh Branch	5.174.089.040	5.174.089.040	5.032.986.301	5.032.986.301

3- TRADE RECEIVABLES

	<u>End of quarter</u>	<u>Beginning of year</u>
* Short-term trade receivables	3.769.000.000	2.587.500.000
+ Hyundai Welding Vina	3.009.000.000	2.587.500.000
+ ATA Viet Nam Minerals Co., Ltd.	760.000.000	

4- ADVANCES TO SUPPLIERS

	<u>End of quarter</u>	<u>Beginning of year</u>
* Short-term advances to suppliers	783.000.000	769.710.000
+ Southern Auditing and Accounting Financial Consulting Services Co., Ltd. (AASCS)	-	35.000.000
+ Nam Nguyen Construction Trading Co., Ltd.	-	200.000.000
+ Dat Phuong Consulting, Service, Trading and Construction Co., Ltd.	-	200.000.000
+ Minh Huy Geological Consulting Co., Ltd.	700.000.000	300.000.000
+ FPT Securities Joint Stock Company	-	8.250.000
+ Vinacontrol Inspection - Quy Nhon Branch	-	26.460.000
+ Center for Natural Resources and Environment Monitoring	83.000.000	

5- OTHER SHORT-TERM RECEIVABLES

	End of period		Beginning of year	
	Cost	Provision	Cost	Provision
a- Other short-term receivables	23.388.889		374.075.640	
+ Health insurance	-		374.075.640	
+ Freight charges	23.388.889			
b- Other long-term receivables	6.616.423.500		7.928.423.500	
* Long-term loan receivables	0		0	
* Long-term deposits, mortgages and collaterals	6.616.423.500		7.928.423.500	
+ Environmental rehabilitation deposit - 73 ha mine, Phu Cat	438.000.000		438.000.000	
+ Environmental rehabilitation deposit - 150 ha mine, Phu Cat	6.099.223.500		6.099.223.500	
+ Deposit for land lease of over 3 years	79.200.000		79.200.000	
+ Deposit for electricity payable	-		1.312.000.000	
Total	6.639.812.389		8.302.499.140	

6- INVENTORIES

	End of period		Beginning of year	
	Cost	Provision	Cost	Provision
+ Raw materials	22.983.274.636		28.534.095.336	
+ Tools and supplies	2.699.417.811		3.110.576.434	
+ Work in progress	3.865.494.467		4.004.377.942	
+ Finished goods	68.841.024.465		78.680.163.024	
+ Merchandise	-			
Total	98.389.211.379		114.329.212.736	

7- OTHER CURRENT ASSETS

	End of quarter	Beginning of year
7.1- Short-term prepaid expenses	12.250.000	0
- Fee for developing the greenhouse gas emission reduction plan	12.250.000	0
7.2- Deductible value added tax	17.255.401.210	19.619.917.136
7.3- Taxes and other receivables from the State	3.615.471.747	2.130.347.799

8- LONG-TERM ASSETS IN PROGRESS

	End of quarter	Beginning of year
8.1- Construction in progress:	0	0
In which: - Purchase of fixed assets		
Total	0	0

9- INCREASES AND DECREASES IN FIXED ASSETS

9.1- Increases and decreases in tangible fixed assets

Items	Buildings and structures	Machinery and equipment	Means of transport,	Office equipment	Total
I. Cost					
1. Opening balance of the quarter	55.935.850.465	144.663.716.342	24.876.640.957	3.026.382.746	228.502.590.510
2. Increase during the quarter					0
+ New purchases					0
3. Decrease during the quarter	-			-	0
4. Closing balance of the quarter	55.935.850.465	144.663.716.342	24.876.640.957	3.026.382.746	228.502.590.510
II. Accumulated depreciation					
1. Opening balance of the quarter	48.429.915.603	136.382.170.690	21.723.324.545	2.060.320.142	208.595.730.980
2. Increase during the quarter	558.802.744	441.989.966	223.546.228	97.965.624	1.322.304.562
3. Decrease during the quarter					0
4. Closing balance of the quarter	48.988.718.347	136.824.160.656	21.946.870.773	2.158.285.766	209.918.035.542
III. Net book value					
1. At the beginning of the quarter	7.505.934.862	8.281.545.652	3.153.316.412	966.062.604	19.906.859.530
2. At the end of the quarter	6.947.132.118	7.839.555.686	2.929.770.184	868.096.980	18.584.554.968

+ Cost of fully depreciated fixed assets still in use at the end of the period: 183.101.299.420 VND

9.2- Increases and decreases in intangible fixed assets

Items	Accounting software				Total
I. Cost					
1. Opening balance of the quarter	32.950.000	-	-	-	32.950.000
2. Increase during the quarter	-	-			-
+ New purchases	-		-	-	-
3. Decrease during the quarter	-			-	-
4. Closing balance of the quarter	32.950.000	-	-	-	32.950.000
II. Accumulated depreciation					
1. Opening balance of the quarter	32.950.000				32.950.000
2. Increase during the quarter					-
3. Decrease during the quarter	-				-
4. Closing balance of the quarter	32.950.000	-	-	-	32.950.000
III. Net book value					
1. At the beginning of the quarter	-	-	-	-	-
2. At the end of the quarter	-	-	-	-	-

+ Cost of fully amortized fixed assets still in use at the end of the period: 32.950.000 VND

10- PREPAID EXPENSES

	<u>End of quarter</u>	<u>Beginning of year</u>
* Long-term prepaid expenses	10.064.834.514	11.519.562.175
+ Tools and supplies awaiting allocation	859.835.803	1.906.748.110
+ 45-year land rental of the Slag Plant remaining to be allocated	8.677.791.000	8.913.771.000
+ Costs of dossiers for conversion of forest land use purpose	-	100.000.000
+ Costs of mine application projects	-	453.209.730
+ Site levelling costs for mine site handover	443.874.375	
+ Fire prevention and fighting system for the Slag Smelting Plant	83.333.336	145.833.335
Total	10.064.834.514	11.519.562.175

11- TAXES AND AMOUNTS PAYABLE TO THE STATE

12.a- Taxes and amounts payable to the State	Beginning of period		Payable during the period	Paid during the period	End of period	
	Receivable	Payable			Receivable	Payable
* Taxes	3.832.209.730	-	3.363.573.617	3.146.835.634	3.615.471.747	-
- Value added tax payable	-	-	1.293.360.452	1.293.360.452	-	-
- Value added tax on imported goods	-	-	1.667.200	1.667.200	-	-
- Export duty	340.448.026	-	1.676.372.006	1.335.923.980	-	-
- Corporate income tax	1.845.048.003	-	288.157.931	379.395.938	1.936.286.010	-
- Personal income tax	108.450.100	-	5.719.229	5.719.229	108.450.100	-
- Natural resource tax	1.525.615.756	-	7.875.000	11.812.500	1.529.553.256	-
- Non-agricultural land use tax	-	-	-	1.204.558	1.204.558,00	-
- Land rental	12.647.845	-	90.421.799	117.751.777	39.977.823	-
* Other payables to the State	0	39.960.000	20.000	140.000	0	39.840.000
- Other fees and charges payable		39.960.000	20.000	140.000	0	39.840.000
- Other payables	-	-			-	-
Total	3.832.209.730	39.960.000	3.363.593.617	3.146.975.634	3.615.471.747	39.840.000

12- TRADE PAYABLES*** Short-term trade payables**

+ Quang Huy Transport - General Services Co., Ltd.	24.645.600	24.645.600
+ Bach Viet Transport Co., Ltd.	134.637.100	134.637.100
+ Pham Thi Men Wholesale Household Business	9.176.000	9.176.000

*** Long-term trade payables**

End of period		Beginning of year	
Value	Repayable amount	Value	Repayable amount
168.458.700	168.458.700	0	0
24.645.600	24.645.600		
134.637.100	134.637.100		
9.176.000	9.176.000		

13- ADVANCES FROM CUSTOMERS*** Short-term advances from customers**

+ Rong Vang International Investment and Trading JSC	-	271.188.000
+ Dai Viet Co., Ltd.	507.950.000	

14. Dividends and profits payable**3. Dividends and profits payable****End of quarter Beginning of year**

507.950.000 271.188.000

- 271.188.000

507.950.000

End of quarter Beginning of year

8.067.191.000 11.981.500

8.067.191.000 11.981.500

15- PAYABLES TO EMPLOYEES**+ Payables to employees****End of quarter Beginning of year**

4.156.967.073 5.211.625.070

4.156.967.073 5.211.625.070

16- ACCRUED EXPENSES*** Short-term accrued expenses**

+ Southern Auditing and Accounting Financial Consulting Services Co., Ltd. (AASCS)	20.092.593	70.000.000
+ Infrastructure construction funding (150 ha mine)	2.093.176.000	2.093.176.000
+ Compensatory afforestation payment to the planting unit	-	978.857.000
+ Electricity charges (K3) for the last month of the quarter	360.548.666	493.128.016
+ Dat Phuong Consulting Joint Stock Company	-	399.999.778
+ Pisico Infrastructure Business and Development Enterprise	123.447.000	
+ Minh Huy Geological Consulting Co., Ltd.	879.629.630	879.629.630
+ Nam Nguyen Construction Trading Service Co., Ltd.	-	281.000.000
+ Annual land rental - HHT Office	10.539.879	
+ Annual land rental - Cat Thanh workshop construction	28.347.100	

End of quarter Beginning of year

3.515.780.868 5.195.790.424

20.092.593 70.000.000

2.093.176.000 2.093.176.000

- 978.857.000

360.548.666 493.128.016

- 399.999.778

123.447.000

879.629.630 879.629.630

- 281.000.000

10.539.879

28.347.100

17- OTHER PAYABLES*** Other payables**

+ Trade union fees	167.577.237	84.989.017
+ Social insurance	279.675.230	
+ Health insurance	44.182.465	
+ Unemployment insurance	13.907.690	
+ Phan Huy Hoang	239.682.715	239.682.715
+ Personal income tax withheld from employees	107.895.365	156.893.925
+ Shareholder Quach Xieu An	750.000	750.000
+ 10% dividends of shareholders with shares deposited at SME Securities	1.949.000	1.949.000
+ Personal income tax of non-employees	33.067.900	22.157.400
+ Pham Thi Thanh Phuong - dividends	39.187	39.187
+ Le Thanh Hao Nhen - dividends	74.575	74.575
+ Remuneration of the Board of Directors, Board of Supervisors and Secretary	48.000.000	48.000.000
+ Mine infrastructure funding	1.769.668.143	1.769.668.143

End of quarter Beginning of year

2.706.469.507 2.324.203.962

167.577.237 84.989.017

279.675.230

44.182.465

13.907.690

239.682.715 239.682.715

107.895.365 156.893.925

750.000 750.000

1.949.000 1.949.000

33.067.900 22.157.400

39.187 39.187

74.575 74.575

48.000.000 48.000.000

1.769.668.143 1.769.668.143

19- SHORT-TERM BORROWINGS AND FINANCE LEASE LIABILITIES**End of quarter Beginning of year**

- -

19- BONUS AND WELFARE FUNDS**End of quarter Beginning of year****3.498.082.312 1.155.124.191**

+ Bonus and welfare funds

2.771.916.815 644.295.414

+ Executive board bonus fund

- -

+ Local community support fund

726.165.497 510.828.777

20- OWNERS' EQUITY

a/ Statement of changes in owners' equity

	Owners' invested capital	Share premium	Investment and development fund	Foreign exchange differences	Undistributed profit after tax	Total
A	1	2	3	5	7	8
- Balance at the end of the previous quarter	123.926.300.000	19.391.000.000	73.071.201.536	-	13.692.140.729	230.080.642.265
- Balance at the beginning of this quarter	123.926.300.000	19.391.000.000	73.071.201.536	-	13.692.140.729	230.080.642.265
- Profit for the quarter					1.108.457.750	1.108.457.750
- Capital increase during the quarter						-
- Other increases during the quarter						-
- Capital decrease during the quarter						-
- Other decreases during the quarter (*)					11.516.835.981	11.516.835.981
- Balance at the end of the quarter	123.926.300.000	19.391.000.000	73.071.201.536	-	3.283.762.498	219.672.264.034

Notes:

(*) Other decreases in undistributed profit were appropriated pursuant to Resolution No. 13/NQ-ĐHĐCĐ-BMC dated July 31, 2026 of the 2026 Annual General Meeting of Shareholder.

- Appropriation to the 2025 dividend payment fund	8.055.209.500
- Bonus and welfare funds for 2025	3.116.121.401
- Executive board bonus fund for 2025	115.168.360
- Appropriation for local community support	230.336.720
Total	11.516.835.981

b/ Details of owners' invested capital	Ratio	<u>End of quarter</u>	<u>Beginning of year</u>
- State capital	24,9%	30.980.840.000	30.980.840.000
- Capital contributed by other shareholders	75,1%	92.945.460.000	92.945.460.000
Total	100%	<u>123.926.300.000</u>	<u>123.926.300.000</u>

c/ Capital transactions with owners and distribution of dividends and profits	<u>End of quarter</u>	<u>Beginning of year</u>
+ Owners' equity:		
- Contributed capital at the beginning of the quarter	123.926.300.000	123.926.300.000
- Increase in contributed capital during the quarter	-	-
- Decrease in contributed capital during the quarter	-	-
- Contributed capital at the end of the quarter	123.926.300.000	123.926.300.000

d/ Shares	<u>End of quarter</u>	<u>Beginning of year</u>
+ Number of shares registered for issuance	12.392.630	12.392.630
+ Number of shares sold to the public	12.392.630	12.392.630
- Ordinary shares	12.392.630	12.392.630
- Preference shares	-	-
+ Number of shares repurchased		
- Ordinary shares	-	-
- Preference shares	-	-
+ Number of shares outstanding	12.392.630	12.392.630
- Ordinary shares	12.392.630	12.392.630
- Preference shares	-	-
+ Par value of outstanding shares: VND 10,000/share		

e/ Funds of the enterprise	73.071.201.536	67.930.096.036
+ Investment and development fund	73.071.201.536	67.930.096.036

f/ Capital construction investment sources	-	-
+ Capital construction investment sources		

22- OFF-BALANCE SHEET ITEMS	<u>End of quarter (USD)</u>	<u>Beginning of year (USD)</u>
a/ Foreign currencies		
- US Dollar (USD)	1.144.216,86	871.225,45
Total	<u>1.144.216,86</u>	<u>871.225,45</u>

VI- SUPPLEMENTARY INFORMATION FOR ITEMS PRESENTED IN THE STATEMENT OF PROFIT OR LOSS

	<u>Q3 current year</u>	<u>Q3 previous year</u>
1- TOTAL REVENUE FROM SALES OF GOODS AND RENDERING OF SERVICES		
+ Revenue from sales of goods	27.911.269.993	39.602.162.013
Total	27.911.269.993	39.602.162.013
2 - REVENUE DEDUCTIONS	<u>Q3 current year</u>	<u>Q3 previous year</u>
+ Sales shortage (losses on goods sold)	-	-
Total	-	-
3- COST OF GOODS SOLD	<u>Q3 current year</u>	<u>Q3 previous year</u>
+ Cost of finished goods sold	23.571.778.464	30.377.268.313
Total	23.571.778.464	30.377.268.313
4- FINANCIAL INCOME	<u>Q3 current year</u>	<u>Q3 previous year</u>
+ Interest on deposits and loans	9.049.253	4.599.256
+ Foreign exchange gains	113.223.140	127.213.272
+ Other financial income		
Total	122.272.393	131.812.528
5- FINANCIAL EXPENSES	<u>Q3 current year</u>	<u>Q3 previous year</u>
+ Foreign exchange losses	62.533.309	-
+ Bank loan interest paid		
Total	62.533.309	0
6- OTHER INCOME	<u>Q3 current year</u>	<u>Q3 previous year</u>
+ Other income	555.354.545	-
Total	555.354.545	0
7- OTHER EXPENSES	<u>Q3 current year</u>	<u>Q3 previous year</u>
+ Other expenses	427.623.000	-
Total other expenses	427.623.000	-
8- PRODUCTION AND BUSINESS COSTS BY NATURE	<u>Q3 current year</u>	<u>Q3 previous year</u>
+ Raw material costs	17.878.480.691	35.621.201.520
+ Labour costs	4.482.954.585	6.568.198.335
+ Depreciation of fixed assets	1.322.304.562	1.499.902.128
+ Outsourced service costs	5.663.091.500	9.539.152.872
+ Other cash expenses	148.011.822	38.886.977
Total	29.494.843.160	53.267.341.832
9- CURRENT CORPORATE INCOME TAX EXPENSE	<u>Q3 current year</u>	<u>Q3 previous year</u>
+ CIT expense calculated on current taxable income	288.157.931	1.151.855.390
Total	288.157.931	1.151.855.390

10- INCOME OF KEY MANAGEMENT PERSONNEL IN Q3 2026:**10.1- Board of Directors:**

Full name	Position	Unit	Remuneration
+ Le Trung Hau	Chairman	VND	24.000.000
+ Tran Ho Toai Nguyen	Member	"	19.200.000
+ Tran Canh Thinh	Member	"	19.200.000
+ Huynh Ngoc Bich	Member	"	19.200.000
+ Vo Thi Bich Hien	Member	"	19.200.000
Total		"	100.800.000

10.2- Board of Supervisors:

Full name	Position	Unit	Remuneration
+ Nguyen Ho Tuong Vy	Head of the Board	VND	19.200.000
+ Nguyen Thi Hai Vi	Member	"	12.000.000
+ Nguyen Thi Qui	Member	"	12.000.000
Total		"	43.200.000

10.3- Board of Management and Chief Accountant

Full name	Position	Unit	Salary
+ Tran Ho Toai Nguyen	General Director	VND	79.104.300
+ Tran Canh Thinh	Deputy General Director	"	85.579.300
+ Huynh Ngoc Bich	Chief Accountant	"	78.269.600
Total		"	242.953.200

10.4- Other management positions

Full name	Position	Unit	Salary
+ Ho Trong Duc	Head of General Affairs Department	"	64.299.300
+ Cao Van Vien	Head of Technical Department	"	61.595.500
+ Tran Hung	Director of Nam De Gi Mineral Sands Enterprise	"	55.626.500
+ Vo Van Tiem	Director of Binh Dinh Titanium Slag Plant	"	60.017.400
Total		"	241.538.700

11- CIT PAYABLE AND PROFIT AFTER TAX FOR THE PERIOD

	<u>Q3 current year</u>	<u>Q3 previous year</u>
+ Total profit before tax	1.396.615.681	5.413.917.841
+ Upward adjustments	44.173.973	345.359.111
+ Downward adjustments		
+ Total taxable income	1.440.789.654	5.759.276.952
+ Corporate income tax expense	288.157.931	1.151.855.390
+ Corporate income tax expense reduced	-	-
+ Corporate income tax expense payable	288.157.931	1.151.855.390
+ Profit after corporate income tax	1.108.457.750	4.262.062.451

VII- OTHER INFORMATION**1- SEGMENT REPORTING****- Business segments:**

The Company operates solely in the mining and processing of minerals, with titanium mineral ores as its principal products. The Company's production is a closed-loop process from mining to processing for export, meeting the export standards of the Ministry of Industry and Trade.

- Geographical segments:

The Company's production activities are located within a single province; therefore, no segment report is presented.

2- RELATED PARTY TRANSACTIONS

+ None.

3- FINANCIAL INSTRUMENTS

+ None.

4- EXPLANATION OF CHANGES IN PROFIT AFTER TAX FOR Q3 2026 VERSUS THE SAME PERIOD OF LAST YEAR

Revenue from sales in Q3 2026 exceeded VND 27.9 billion, equivalent to 70.5% of the same period of the previous year; consequently, profit before tax and profit after tax reached only 25.8% and 26%, respectively, of the same period of the previous year. The main reasons are as follows:

- Demand for titanium mineral products declined in both the domestic and export markets, resulting in Q3 2026 revenue reaching only 70.5% of Q3 2025 revenue.

- The Company had to purchase raw ore from domestic partners that still hold mines and valid mining licenses, which increased input material costs, reduced the Company's ability to proactively plan production and significantly affected business performance. As a result of the above reasons, the Company's results for Q3 2026 decreased compared to the same period of the previous year, as presented in the report ./.

PREPARED BY

Pham Thi Ngoc Hanh**CHIEF ACCOUNTANT**

Huynh Ngoc Bich

Gia Lai, October 16, 2026

GENERAL DIRECTOR**Tran Ho Toai Nguyen**

